

Conflict of Interest Disclosure Statement

Unitarian Universalist Community of The Mountains

Your Name: _____ UUCM Position: _____

Date of Filing: _____ this is my: Initial Filing Annual Filing Specific Event

Conflict of Interest

I am familiar with the UUCM 1.04 Conflict of Interest policy, have not violated any of its provisions, and have nothing to disclose.

In compliance with the 1.04 Conflict of Interest policy, I am disclosing the following:

Disclosure of Economic Interests that may impact UUCM (check all that apply)

Information is required only for those interests or holdings that may involve UUCM or have the potential to influence your decision making with respect to UUCM.

A. Investments in Real Property

(1) What is the nature of your investment or interest in real property? _____

(2) Address of real property: _____

(3) Describe the relationship between you, the real property, and UUCM? _____

(4) If the economic interest is held by you or a member of your household, does the value exceed \$5,000? Yes No

B. Personal Income Disclosure

(1) What is the nature of the transaction giving rise to the income? _____

(2) Describe the relationship between you, the source of the income, and UUCM?

(3) Is the aggregate value of this income for you or a member of your household greater than \$5,000 for this calendar year?

Yes No

C. Business Entity Disclosure

(1) What is your relationship with the business entity or sole proprietorship? _____

(2) Address of the business: _____

Conflict of Interest Disclosure Statement

Unitarian Universalist Community of The Mountains

(3) General description of the business entity's activity: _____

(4) Does the economic interest in this business held by you or a member of your household exceed \$5,000? Yes No

Disclosure of Other Interests that may impact UUCM

Information is required only for those interests that may involve UUCM or have the potential to influence your decision making with respect to UUCM.

Other Personal Relationships or Involvements

Are there other relationships or involvements that you need to disclose that are in keeping with the UUCM 1.04 Conflict of Interest policy and that may impact your decision making for UUCM? Yes No

If yes, please explain: _____

I understand UUCM is a charitable institution and in order to maintain its federal tax exemption it must engage primarily in activities that accomplish one or more of its tax-exempt purposes.

I have received a copy of the UUCM 1.04 Conflict of Interest policy, have read and understand the policy, and agree to comply with it. I have disclosed anything that I am required to disclose under this policy.

If any situation arises in the future which may involve me in a conflict of interest, I will promptly provide a new *Conflict of Interest Disclosure Statement* to the UUCM Board of Trustees in accordance with the UUCM 1.04 Conflict of Interest policy.

Signature: _____

Date: _____

Print Name: _____